

Elder Law - Spring



ORIGINAL PROGRAM DATE

May 20, 2025

AVAILABLE MEDIA TYPES

Video & Audio MP3

*Presented in partnership with the
WSBA Elder Law Section*

REPORTING YOUR CREDIT

This on-demand seminar was originally presented as a live webcast on May 20, 2025, in Seattle, WA. If you attended the live webcast and reported CLE credits, you cannot also report credits from watching or listening to this recording if repeated within your three year reporting period.

DESCRIPTION

Join us on-demand for important and interesting sessions from updates to pro bono and many in between. This program is full of helpful content, strategies and best practices you can start using immediately.

AGENDA

1 Case Law and Legislative Updates

This session will provide an overview of recent court decisions and legislation and the impact on elder law, guardianship/conservatorship, trust, and estate matters.

Chandler Olson – Stokes Lawrence, P.S., Seattle, WA

2 Ethics in Multi-Party Representation, and General Conflicts Overview

Professional Responsibility Counsel will review how to navigate the ethics rules implicated in multi-party representation, and also provide a general overview of our conflict rules.

Sandra Schilling – Washington State Bar Association, Seattle, WA

3 Needs-Based Benefits Update

This session includes updates on Medicaid, LTC planning and POMS, while highlighting some of the recent legislative events.

Denelle Reilly – Macey-Cushman & Reilly, PLLC, Edmonds, WA

4 Financial Planning Considerations for Seniors

This panel presentation will discuss numerous considerations to arise throughout the financial planning process.

Kristi Richards – Salish Elder Law, Edmonds, WA

Kathryn Haggitt-Fisher – Fulgrum Capital LLC, Seattle, WA

Chad Parmenter – Mirus Planning, Kirkland, WA

Agenda continues on the next page.

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5 Two Perspectives on Protection Orders

Understand protection orders from both a fiduciary's perspective and an attorney's perspective.

Eric Brunstrom - Aiken St Louis & Siljeg, PS, Seattle, WA

Mark Vohr - Ohana Fiduciary Corporation, Seattle, WA

6 Office of Civil Legal Aid: Legal Services for Long-Term Care

This presentation will provide high-level information about the purpose and history of the new program to provide legal services to LTC residents facing discharge or transfer from their facility. The presentation will also briefly address the mission, role and function of the Office of Civil Legal Aid.

Elizabeth Leonard - Washington State Office of Civil Legal Aid, Olympia, WA