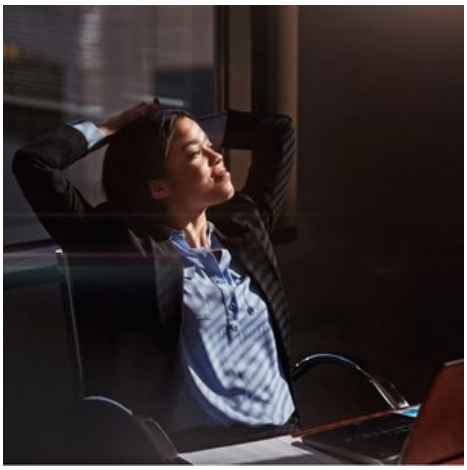


Financial Focus: Retirement & Financial Planning for New Lawyers

ORIGINAL PROGRAM DATE
September 9, 2026

Presented in collaboration with the Washington New Members Committee and the WSBA Senior Lawyers Section

REPORTING YOUR CREDIT

This on-demand program was a live seminar presented on September 9, 2026. If you attended or viewed the original presentation, please note that WSBA members may not claim credit for the same CLE sessions if repeated within their three-year reporting period.

DESCRIPTION

Join us on-demand for our annual New Member Education program, Financial Focus. Our 2026 edition will feature experienced practitioners from both solo & small practice and larger firms sharing their advice for new lawyers on the topics of retirement and financial planning.

AGENDA

1 The Journey of Law Firm Partners: How to Adapt and Plan Ahead

Our presenters will share their journeys from law school to partnership and beyond. One perspective highlights the typical partnership track with a transition to an in-house role, while another focuses on starting a small practice and then transitioning to a partner at a larger firm. The program offers practical advice for personal and law firm financial management, including retirement plans, firm financial structures, and investments.

Andrew Ackley – Stritmatter Law, Seattle, WA
David Sprinkle – Fidelity National Financial, Seattle, WA

2 What I Wish the Younger Me Knew: A Panel

In this insightful panel discussion, experienced practitioners from a variety of backgrounds will answer questions such as:

- What do younger lawyers misunderstand about retirement planning?
- If you could speak to your 35-year-old self, what would you tell them about balancing career ambition with family, health, and personal fulfillment?
- Which has the larger impact on long-term wealth: earning more, saving more, or investing better?

Carole Grayson – University of Washington School of Law, Seattle, WA
Lance Losey – Ascent Private Capital Management of U.S. Bank, Seattle, WA
David Sprinkle – Fidelity National Financial, Seattle, WA
Andrew Ackley – Stritmatter Law, Seattle, WA